

SASKWORKS VENTURE FUND INC.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TO BE HELD

December 15, 2023

NOTICE IS HEREBY GIVEN that an Annual General Meeting (the "Meeting") of the shareholders of SaskWorks Venture Fund Inc. (the "Fund") will be held on Friday the 15th day of December 2023, at 1919 Saskatchewan Drive, Regina, Saskatchewan (the Delta Hotel), at the hour of 3:00 p.m. (Regina time), for the following purposes:

1. to elect directors of the Fund;
2. to appoint auditors of the Fund for the ensuing year and to authorize the directors to fix their remuneration;
3. to receive and consider the financial statements of the Fund for the fiscal year ended August 31, 2023 and the auditors' report on such financial statements; and
4. to transact such other business as may properly come before the Meeting.

Further particulars of the matters referred to above and to be voted on at the Meeting are set forth in the Management Proxy Circular accompanying this Notice.

Shareholders should plan to arrive at the Meeting prior to its commencement at 3:00 p.m. to allow for the registration of shareholders between 2:30 p.m. and 3:00 p.m.

DATED this 10th day of November, 2023

BY ORDER OF THE BOARD OF DIRECTORS



Brent Banda, Chairman

Shareholders who are unable to attend the Meeting may appoint a proxyholder to attend and act at the Meeting on their behalf. Shareholders wishing to appoint a proxyholder are requested to complete and sign the Proxy enclosed with this Notice of Annual General Meeting in one of the following ways no later than 24 hours, excluding Saturdays and holidays, preceding the Meeting.