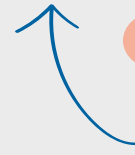


# ROLLOVER MATURED SHARES

MATURED  
SHARES



REINVEST  
"ROLLOVER"



ROLLOVER BROCHURE

## ROLLOVERS

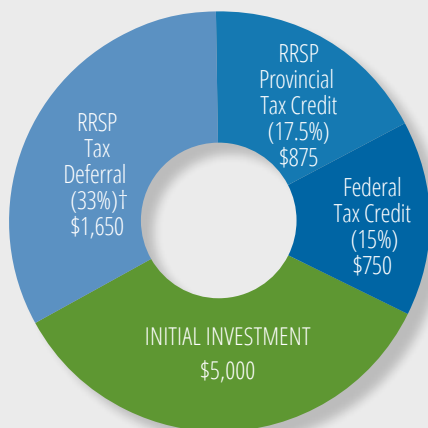
One of the greatest benefits for SaskWorks investors is the ability to rollover mature SaskWorks shares after the eight-year maturity period.

If an investor chooses to rollover the matured shares in SaskWorks, and invest in the Fund for another eight years, they will receive a second 32.5% tax credit on the amount rolled up to \$5,000 without putting any new money in!



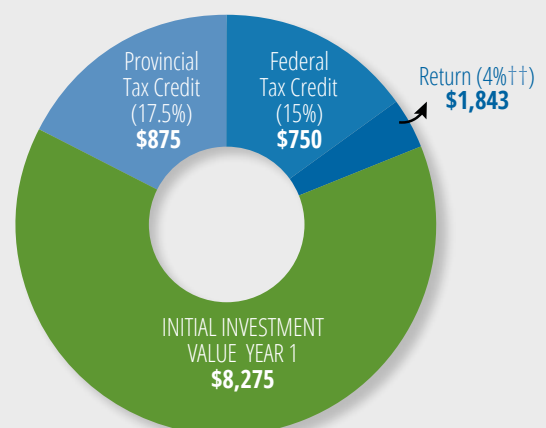
IT IS OFTEN THE CASE  
THAT AN INVESTOR'S  
OUT OF POCKET COST  
FOR THEIR INITIAL  
SASKWORKS  
INVESTMENT IS CLOSE  
TO \$0 AFTER TAKING  
ADVANTAGE OF THE  
ROLLOVER  
OPPORTUNITY!

### STARTING INVESTMENT



Year 1 Value: \$8,250

### ROLLOVER NO ADDITIONAL CASH OUTLAY



After Year 8 Value: \$11,743

# AT THE END OF THE EIGHT-YEAR HOLDING PERIOD YOU HAVE THREE OPTIONS:

- 1 You can rollover your mature shares back into SaskWorks to receive a second 32.5% tax credit on the amount reinvested
- 2 You can redeem your investment without any amount being withheld
- 3 You can leave your shares invested in the fund

\* However, you can redeem your investment at any time. If you redeem all or part of your investment prior to the expiry of the eight-year holding period, the tax credits will be repayable to the Federal and Provincial Governments on those shares that have been held for less than eight years. The amount of tax credits issue will be withheld from the amount payable.

† Assumes a \$5,000 investment by an investor in a marginal tax bracket of 33% (\$53,359 - \$106,717).

†† Illustrated at an average 4% growth rate.

## 8 YEAR MATURITY

SaskWorks investments have an eight-year holding period attached to them. This is meant to encourage you to hold your investment long enough to allow the Fund to make smart investments that will increase your share value.\*

**32.5 %**  
TAX CREDIT

**100 %**  
LOCAL

**EASY**  
SET-UP

**RRSP**  
BENEFITS

## INVESTMENT RISK CONSIDERATIONS

SaskWorks Venture Fund Inc. is a Labour-Sponsored Investment Fund. The offering is made by prospectus in Saskatchewan only, for provincial residents. An investment in the Fund is subject to substantial risk, share value and returns will fluctuate. Redemptions are dependent on net income and retained earnings, and may be restricted in certain circumstances.

It is important for all potential investors to consider all of the merits and risks of this investment. If redeemed prior to the eighth anniversary of purchase, you may be subject to an early redemption fee, and to repayment of tax credits. Commissions, trailing commissions, management fees and expenses all may be associated with Investment Funds. Investment Funds are not guaranteed, their values change frequently, and past performance may not be repeated.

**For more information, please contact:**

**Austin Bentz**

Investor Relations Associate

[austinbentz@pfm.ca](mailto:austinbentz@pfm.ca) | (306) 533-9170

## READ OUR PROSPECTUS

This offering is made only by prospectus. The prospectus contains important detailed information about the securities being offered. Copies of the prospectus may be obtained free of charge from your Investment Advisor or the agent, Industrial Alliance Securities Inc. ([www.iasecurities.ca](http://www.iasecurities.ca)). Investors should read the prospectus and consult an Investment Advisor before making an investment decision.

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