



SaskWorks Venture Fund Inc. ("SaskWorks") is a mutual fund which makes venture capital investments in Canadian businesses. SaskWorks' objective is to achieve long-term capital appreciation.

Although SaskWorks is a mutual fund, many of the rules designed to protect investors who buy mutual funds do not apply to SaskWorks. In particular, the rules requiring investments by SaskWorks to be liquid have been waived. A shareholder's right of redemption is also restricted.

**As an investor, you should consider three key factors:**

**1. This is a high-risk investment**

Venture capital investing involves certain risks that you do not have with other mutual funds. Carefully review the Risk Factors section of the prospectus for full details. As a purchaser of these shares you will be eligible for a tax credit to help offset those risks. However, SaskWorks cannot guarantee that its investments will earn a specific rate of return, in the short or long term.

An investment in SaskWorks is appropriate only if you can absorb a loss of some or all of the money you invest with SaskWorks.

**2. This is a long-term investment**

Venture capital investment, by its nature, involves a longer-term commitment than is typical for other types of mutual funds.

An investment in SaskWorks is appropriate only if you are prepared to have your money invested with SaskWorks for a long period of time.

**3. There are restrictions on redeeming your shares**

You will be subject to certain conditions when you redeem or cash in your SaskWorks shares:

- a. If you redeem your shares within eight years of purchase you will have to repay your tax credits to the federal and provincial governments.
- b. SaskWorks may restrict total redemptions to 20% of total assets of SaskWorks in any one year.

Although investment in shares of SaskWorks provides a tax benefit, you must examine the investment merits of SaskWorks. You should read the prospectus, especially the Risk Factors section, before you decide to invest.

If you change your mind after investing, you may withdraw from SaskWorks and get your money back. To withdraw you must give written notice to SaskWorks within two business days after you receive the prospectus or within 48 hours after you receive a confirmation of your purchase.

The sales representative has reviewed this disclosure document with me before I purchased SaskWorks shares and I have received a copy of the SaskWorks prospectus.

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Sales Representative

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Client Signature

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Date